

WellAware Walk Through

Summary: This walk through shows you how to add/create a group separate from your all sites group. It also will show you how to add sites to any groups you create or previously created groups.

Click here for a video demonstration!

Adding a Group

- 1. To add a group, you must be an admin. If you are not an admin and should be, please contact the Client Success team at support@wellaware.us.
- 2. In the bottom left-hand corner of the page, click on the "Add Group" button.
- 3. Create a group name and click on "ok."
- 4. Your new group will then be created and show on the left-hand side of the page with the All Sites group and any other previously created groups.

Note: Once you have created a group, you can contact the Client Success team at <u>support@wellaware.us</u> to request custom summary page configurations.

Adding Sites to a Created Group

- 1. Make sure you are under the <u>All Sites group</u>. Then navigate to the List tab.
- 2. Find the site you want to add to a created group and hover over that site. You will see a blue drop down arrow appear.
- 3. Click on the blue drop down arrow and click the option "Add to Group." Then select your desired group. That site will now show up under your created group.

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